
Documents for Net Worth Certificate – CA Report

Basic Details

- Full name of applicant/entity & PAN Card
- Purpose – visa, bank loan, tender, franchise/partnership, or regulatory declaration

Personal Assets

- Immovable property – title deed & latest valuation report
- Bank balance – latest statements (savings/current)
- Fixed deposits – FD receipts or bank confirmation letters
- Investments – mutual fund/demat statements, LIC/shares/bonds
- Vehicles – RC copies & current market value
- Gold/jewellery – valuation certificate from a certified jeweller

Liabilities

- Loans (home/vehicle/personal) – sanction letters & loan statements
- Credit card dues – latest statements
- Other outstanding payables (documented)

Other Information

- Declaration of ownership for each asset
- Affidavit/declaration (optional, may be needed for visa use)
- Business balance sheet, if net worth includes business assets

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